

## Jefferson Franklin Consortium Expenditure Rates Policy

The Jefferson Franklin Consortium is committed to utilizing Workforce Innovation and Opportunity Act (WIOA) Title I funds on training opportunities for WIOA eligible participants at eligible training providers.

The region will also adhere to WIOA Title I Youth program federal expenditure requirements\*:

1. Out-of-School Youth (OSY) 75% percentage expenditure requirements;
  - a. Administrative costs are not subject to the 75% OSY expenditure rate.
  - b. If the Local WDB is unable to meet this requirement, the Local WDB must show improvement from the previous year's expenditure rate by a minimum of 10 percentage points to at least a 50% expenditure rate.
2. 20% expenditure requirement on work-based learning with educational component;
  - a. The Local WDB considers work experiences a priority for both OSY and ISY because it is linked to future long-term success in the workforce.
  - b. The expenditure rate is not separated based on ISY or OSY work experience percentages, but the 20% requirement is determined based on total Youth funding.
  - c. The 20% funding priority for work experiences applies to WIOA funding after administrative costs have been subtracted from the Youth funding allotment.

\*Unless the region applies for and receives any federal or state waiver. In this instance, the waiver expenditure requirements will be followed.

The region will also adhere to WIOA Title I Adult/Dislocated Worker program federal expenditure requirements:

1. Per 20 CFR 680.800, 20% of their combined total of Adult and Dislocated Worker allocations may be used to provide Incumbent Worker Training activities.
2. Per 20 CFR 680.195 the Local WDB may use up to 10% percent of their combined total of adult and dislocated worker allocations for transitional jobs.